

# Idinvest Private Value Europe 3

## Monthly report 2020-11

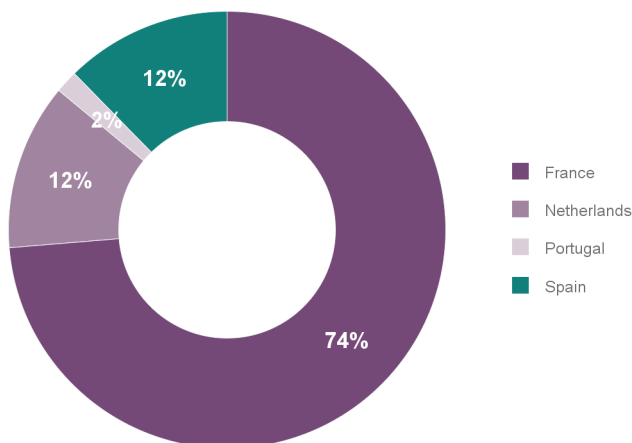
### CHARACTERISTICS

<b>AMOUNT SUBSCRIBED</b> € 313m	<b>LEGAL FORM</b> Fonds Commun de Placement à Risque	<b>ISIN CODE</b> FR0013301546 FR0013301553	<b>CUSTODIAN</b> Société Générale Securities Services
<b>VINTAGE</b> 2018	<b>FUND DURATION</b> The fund has a lifetime period of 99 years	<b>CURRENCY</b> €	<b>AUDITOR</b> KPMG

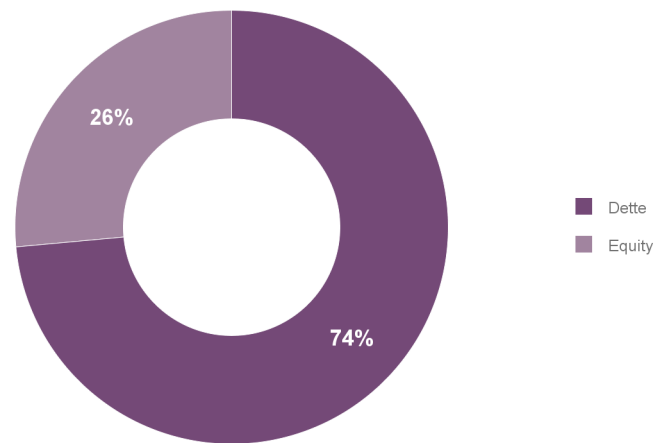
### PERFORMANCE SYNTHESIS

<b>Net asset value of the fund (M€)</b>	<b>324,88</b>	<b>Invested amount</b>	<b>€ 242,9m</b>
<b>A / C Shares (€)</b>			■ Invested ■ To be invested
Nominal value	100,00		
Net asset value per share	106,76		
Net multiple	1,07		
Performance since inception	6,76%		
Annualized performance	2,85%		
		<b>Number of investments</b>	<b>32</b>
		<b>Average invested amount</b>	<b>€ 7,6m</b>

### GEOGRAPHICAL SPREAD

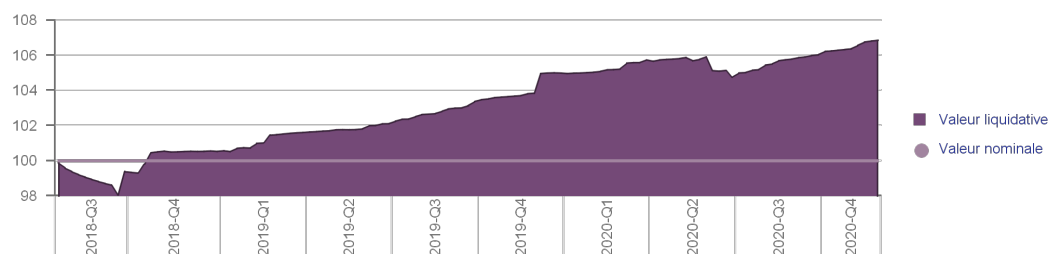


### INVESTMENT STRATEGY SPREAD



# NAV EVOLUTION

Evolution of the Net Asset Value



## PORTFOLIO'S INVESTMENTS

Private Debt Investment	Description	Committed amount (M€)	Called amount (M€)	Total Value (M€)	Percentage of the fund (committed amount)
Kinly Group	Provider of system integration services for audio-visual professional equipment and related services	15,0	15,0	16,1	6,2%
Freepik	Online platform of audiovisual content	15,0	15,0	15,9	6,2%
Accès Industrie	Renter and seller of equipment for the aerial handling of persons and materials	15,0	15,0	15,7	6,2%
Adista	Accommodation Service Operator	15,0	15,0	15,7	6,2%
Acolad	Provider of translation services	13,5	13,5	14,4	5,6%
Vulcain 2	Engineering Consulting	12,0	12,0	13,3	4,9%
Stelïau	Value-Added distributor and solutions provider of electronic components	7,8	7,8	8,6	3,2%
Exterior Plus	Out-Of-Home advertising	7,0	7,0	8,4	2,9%
Bee2Link	SaaS software solutions for the car distribution market	7,1	7,1	7,9	2,9%
Amplitude Laser	Manufacturer of ultrafast lasers for scientific, medical and industrial applications	7,0	7,0	7,9	2,9%
Total Top 10 Net Asset Value :		114,4	114,4	124,0	
<b>Private Debt Total Portfolio :</b>		<b>178,6</b>	<b>178,6</b>	<b>195,9</b>	<b>73,5%</b>

Equity Investment	Description	Committed amount (M€)	Called amount (M€)	Total Value (M€)	Percentage of the fund (committed amount)
Three Hills Capital Solutions II	Secondary transaction alongside Three Hills involving the acquisition of 6 European companies	10,2	9,1	10,2	4,2%
Engineering Ingegneria Informatica	Provider of IT services, supporting clients in their digital transformation projects in Italy	10,0	9,4	9,4	4,1%
17 Cap SPV	Secondary transaction alongside 17 Capital	7,0	7,0	8,6	2,9%
PAI Strategic Partnerships	Secondary transaction alongside PAI Partners involving the acquisition of two companies: Froneri European leader in the ice cream market and Marcolin company leader in eyewear Made in Italy	7,5	6,8	6,6	3,1%
Bridgepoint Europe Portfolio IV	Secondary transaction with Bridgepoint on the acquisition of 4 European companies and one Turkish company	5,0	4,7	5,3	2,1%
Opseo	Opseo is a German ambulant care provider	5,0	4,2	4,5	2,1%
Quadrige Capital Fund Vb L.P	Investment in two projects combining German companies, Aero, a nursing care facilities and Runner a network of cardiology centers	5,0	3,8	3,8	2,1%
Three Hills Capital Solutions I	Secondary transaction with Three Hills involving the acquisition of 3 English companies	3,0	2,9	3,3	1,2%
KD Pharma	Fully integrated producer of Omega-3 fatty acids used as ingredients for pharmaceuticals and food supplements	3,2	2,9	2,9	1,3%
Expereo International BV	World's leading internet, cloud connectivity and SD-WAN provider	2,0	2,0	2,8	0,8%
Biofutur	Leading regional platform of medical analysis laboratories with 51 laboratories located in Ile-de-France region with an estimated market share of c.18% in the main geographies	4,3	2,8	2,7	1,7%
Horizon Capital Fund 2018	Secondary transaction alongside Horizon Capital involving the acquisition of 13 companies and new investments	2,0	1,6	2,0	0,8%
<b>Total Equity :</b>		<b>64,3</b>	<b>57,3</b>	<b>62,1</b>	<b>26,5%</b>
<b>Total portfolio :</b>		<b>242,9</b>	<b>235,9</b>	<b>258,0</b>	

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