

# Idinvest Private Value Europe 3

## Monthly report 2021-01

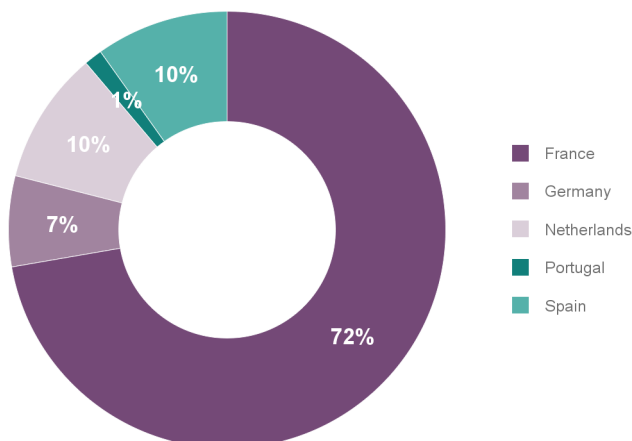
### CHARACTERISTICS

<b>AMOUNT SUBSCRIBED</b> € 344m	<b>LEGAL FORM</b> Fonds Commun de Placement à Risque	<b>ISIN CODE</b> FR0013301546 FR0013301553	<b>CUSTODIAN</b> Société Générale Securities Services
<b>VINTAGE</b> 2018	<b>FUND DURATION</b> The fund has a lifetime period of 99 years	<b>CURRENCY</b> €	<b>AUDITOR</b> KPMG

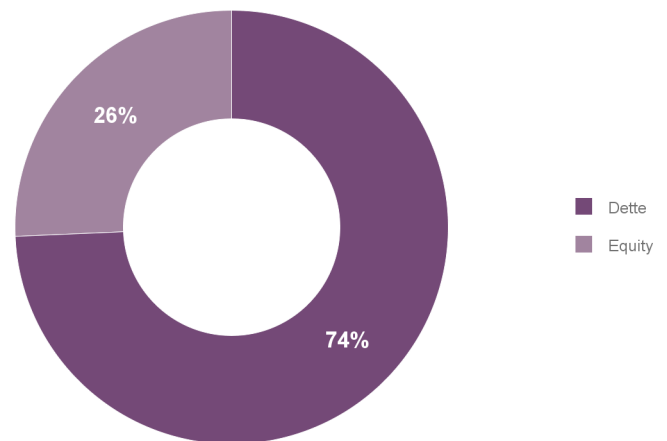
### PERFORMANCE SYNTHESIS

<b>Net asset value of the fund (M€)</b>	<b>360,34</b>	<b>Invested amount</b>	<b>€ 300,9m</b>
<b>A / C Shares (€)</b>			
Nominal value	100,00	% fund size	
Net asset value per share	108,16		
Net multiple	1,08	Number of investments	37
Performance since inception	8,16%	Average invested amount	€ 8,1m
Annualized performance	3,21%		

### GEOGRAPHICAL SPREAD

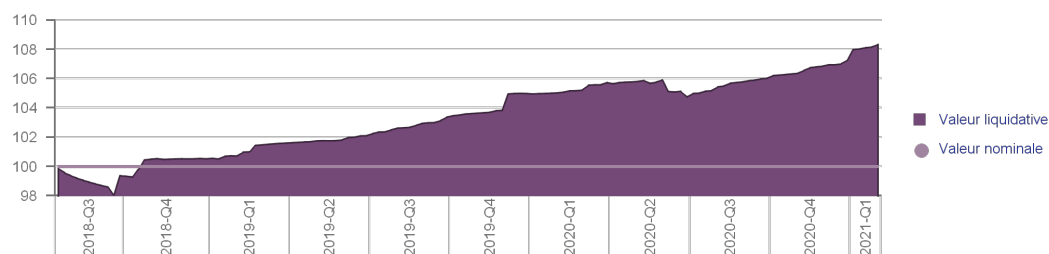


### INVESTMENT STRATEGY SPREAD



# NAV EVOLUTION

Evolution of the Net Asset Value



## PORTFOLIO'S INVESTMENTS

Private Debt Investment	Description	Committed amount (M€)	Called amount (M€)	Total Value (M€)	Percentage of the fund (committed amount)
Kinly Group	Provider of system integration services for audio-visual professional equipment and related services	15,0	15,0	16,4	5,0%
Freepik	Online platform of audiovisual content	15,0	15,0	16,1	5,0%
Accès Industrie	Renter and seller of equipment for the aerial handling of persons and materials	15,0	15,0	15,9	5,0%
Adista	Accommodation Service Operator	15,0	15,0	15,8	5,0%
Kinetics Holding	Provider of services and equipment for high purity processes	15,0	15,0	15,6	5,0%
Sade Telecom	Deployment and maintenance of telecom networks	15,0	15,0	15,5	5,0%
JOTT	Urban outdoor brand specialized in light down jackets	15,0	15,0	15,5	5,0%
Acolad	Provider of translation services	13,5	13,5	14,6	4,5%
Vulcain 2	Engineering Consulting	12,0	12,0	13,5	4,0%
Steliau	Value-Added distributor and solutions provider of electronic components	7,8	7,8	8,7	2,6%
Total Top 10 Net Asset Value :		138,3	138,3	147,6	
<b>Private Debt Total Portfolio :</b>		<b>223,6</b>	<b>223,6</b>	<b>244,6</b>	<b>74,3%</b>

Equity Investment	Description	Committed amount (M€)	Called amount (M€)	Total Value (M€)	Percentage of the fund (committed amount)
Project Summit	Secondary transaction alongside Three Hills involving the acquisition of 6 European companies	10,2	9,1	11,8	3,4%
Engineering Ingegneria Informatica	Provider of IT services, supporting clients in their digital transformation projects in Italy	10,0	9,4	9,2	3,3%
Project Berry	Secondary transaction with Lion Capital on the acquisition of 2 companies	10,0	8,7	8,7	3,3%
Project Simba	Secondary transaction alongside 17 Capital	7,0	7,0	8,6	2,3%
Project Summer	Secondary transaction alongside PAI Partners involving the acquisition of two companies: Froneri European leader in the ice cream market and Marcolin company leader in eyewear Made in Italy	7,5	7,2	7,0	2,5%
Project Bridge	Secondary transaction with Bridgepoint on the acquisition of 4 European companies and one Turkish company	5,0	4,7	5,3	1,7%
Opseo	Opseo is a German ambulant care provider	5,0	4,2	4,6	1,7%
Project Summit	Secondary transaction with Three Hills involving the acquisition of 3 English companies	3,0	2,9	4,0	1,0%
Project Basket	Investment in two projects combining German companies, Aero, a nursing care facilities and Runner a network of cardiology centers	5,0	3,8	3,8	1,7%
KD Pharma	Fully integrated producer of Omega-3 fatty acids used as ingredients for pharmaceuticals and food supplements	3,2	3,0	3,0	1,1%
Expereo International BV	World's leading internet, cloud connectivity and SD-WAN provider	2,0	2,0	2,8	0,7%
Biofutur	Leading regional platform of medical analysis laboratories with 51 laboratories located in Ile-de-France region with an estimated market share of c.18% in the main geographies	4,3	2,8	2,7	1,4%
Angulas Aguinaga	Spanish leader of refrigerated fish and seafood as well as prepared foods	3,0	2,7	2,7	1,0%
Project Hendrix	Secondary transaction alongside Horizon Capital involving the acquisition of 13 companies and new investments	2,0	1,8	2,2	0,7%
<b>Total Equity :</b>		<b>77,3</b>	<b>69,4</b>	<b>76,4</b>	<b>25,7%</b>
<b>Total portfolio :</b>		<b>300,9</b>	<b>293,1</b>	<b>321,0</b>	