

Idinvest Private Value Europe 3

Monthly report 2021-01

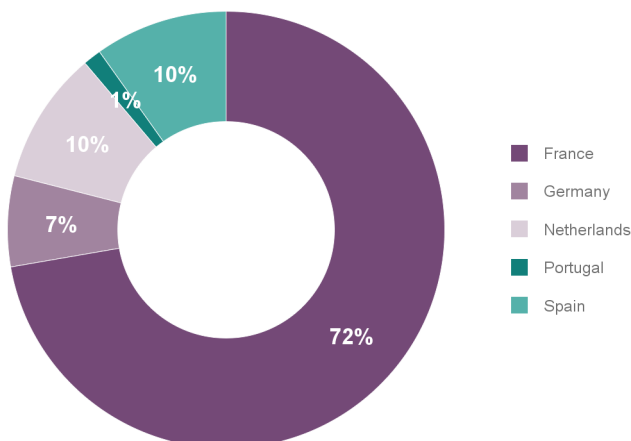
CHARACTERISTICS

AMOUNT SUBSCRIBED € 344m	LEGAL FORM Fonds Commun de Placement à Risque	ISIN CODE FR0013301561	CUSTODIAN Société Générale Securities Services
VINTAGE 2018	FUND DURATION The fund has a lifetime period of 99 years	CURRENCY €	AUDITOR KPMG

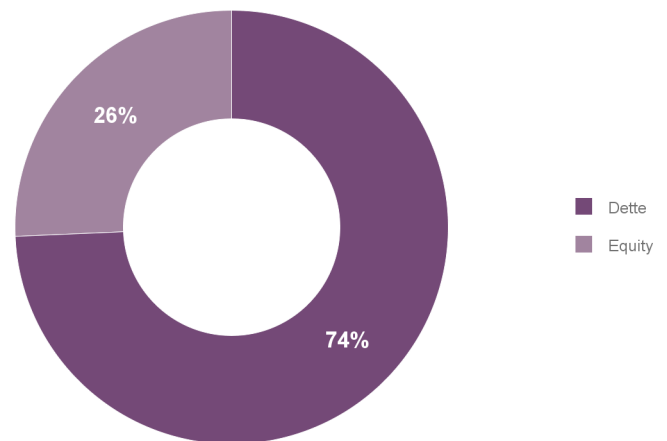
PERFORMANCE SYNTHESIS

Net asset value of the fund (M€)	360,34	Invested amount	€ 300,9m		
D Shares (€)			Legend: Invested (dark purple), To be invested (light purple)		
Nominal value	100,00			% fund size	
Net asset value per share	109,78			Number of investments	37
Net multiple	1,1			Average invested amount	€ 8,1m
Performance since inception	9,78%				
Annualized performance	3,85%				

GEOGRAPHICAL SPREAD

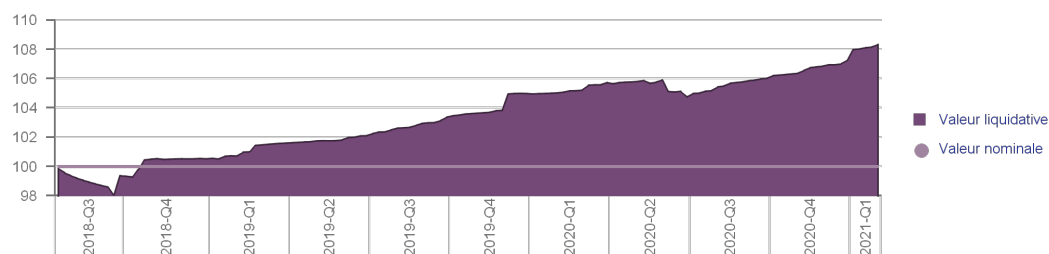


INVESTMENT STRATEGY SPREAD



NAV EVOLUTION

Evolution of the Net Asset Value



PORTFOLIO'S INVESTMENTS

Private Debt Investment	Description	Committed amount (M€)	Called amount (M€)	Total Value (M€)	Percentage of the fund (committed amount)
Kinly Group	Provider of system integration services for audio-visual professional equipment and related services	15,0	15,0	16,4	5,0%
Freepik	Online platform of audiovisual content	15,0	15,0	16,1	5,0%
Accès Industrie	Renter and seller of equipment for the aerial handling of persons and materials	15,0	15,0	15,9	5,0%
Adista	Accommodation Service Operator	15,0	15,0	15,8	5,0%
Kinetics Holding	Provider of services and equipment for high purity processes	15,0	15,0	15,6	5,0%
Sade Telecom	Deployment and maintenance of telecom networks	15,0	15,0	15,5	5,0%
JOTT	Urban outdoor brand specialized in light down jackets	15,0	15,0	15,5	5,0%
Acolad	Provider of translation services	13,5	13,5	14,6	4,5%
Vulcain 2	Engineering Consulting	12,0	12,0	13,5	4,0%
Steliau	Value-Added distributor and solutions provider of electronic components	7,8	7,8	8,7	2,6%
Total Top 10 Net Asset Value :		138,3	138,3	147,6	
Private Debt Total Portfolio :		223,6	223,6	244,6	74,3%

Equity Investment	Description	Committed amount (M€)	Called amount (M€)	Total Value (M€)	Percentage of the fund (committed amount)
Project Summit	Secondary transaction alongside Three Hills involving the acquisition of 6 European companies	10,2	9,1	11,8	3,4%
Engineering Ingegneria Informatica	Provider of IT services, supporting clients in their digital transformation projects in Italy	10,0	9,4	9,2	3,3%
Project Berry	Secondary transaction with Lion Capital on the acquisition of 2 companies	10,0	8,7	8,7	3,3%
Project Simba	Secondary transaction alongside 17 Capital	7,0	7,0	8,6	2,3%
Project Summer	Secondary transaction alongside PAI Partners involving the acquisition of two companies: Froneri European leader in the ice cream market and Marcolin company leader in eyewear Made in Italy	7,5	7,2	7,0	2,5%
Project Bridge	Secondary transaction with Bridgepoint on the acquisition of 4 European companies and one Turkish company	5,0	4,7	5,3	1,7%
Opseo	Opseo is a German ambulant care provider	5,0	4,2	4,6	1,7%
Project Summit	Secondary transaction with Three Hills involving the acquisition of 3 English companies	3,0	2,9	4,0	1,0%
Project Basket	Investment in two projects combining German companies, Aero, a nursing care facilities and Runner a network of cardiology centers	5,0	3,8	3,8	1,7%
KD Pharma	Fully integrated producer of Omega-3 fatty acids used as ingredients for pharmaceuticals and food supplements	3,2	3,0	3,0	1,1%
Expereo International BV	World's leading internet, cloud connectivity and SD-WAN provider	2,0	2,0	2,8	0,7%
Biofutur	Leading regional platform of medical analysis laboratories with 51 laboratories located in Ile-de-France region with an estimated market share of c.18% in the main geographies	4,3	2,8	2,7	1,4%
Angulas Aguinaga	Spanish leader of refrigerated fish and seafood as well as prepared foods	3,0	2,7	2,7	1,0%
Project Hendrix	Secondary transaction alongside Horizon Capital involving the acquisition of 13 companies and new investments	2,0	1,8	2,2	0,7%
Total Equity :		77,3	69,4	76,4	25,7%
Total portfolio :		300,9	293,1	321,0	

117, Avenue des Champs Elysées - 75008 Paris - France - +33 1 58 18 56 56 - www.idinvest.com
RCS Paris: 414 735 175 - Société de gestion agréée par l'AMF, n° GP 97-123

The information provided herein constitutes confidential information of Idinvest Partners and is intended only for the use of Idinvest Partners and its investors. Prior to subscribing to this product you must read carefully the by-laws of the fund available from the management company Idinvest Partners. Performances in the past are not reliable indicators for future performances.