

Idinvest Private Value Europe 3

Monthly report 2021-03

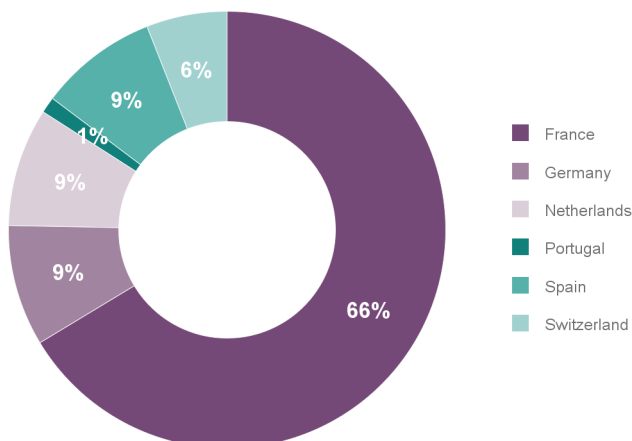
CHARACTERISTICS

AMOUNT SUBSCRIBED € 367m	LEGAL FORM Fonds Commun de Placement à Risque	ISIN CODE FR0013301561	CUSTODIAN Société Générale Securities Services
VINTAGE 2018	FUND DURATION The fund has a lifetime period of 99 years	CURRENCY €	AUDITOR KPMG

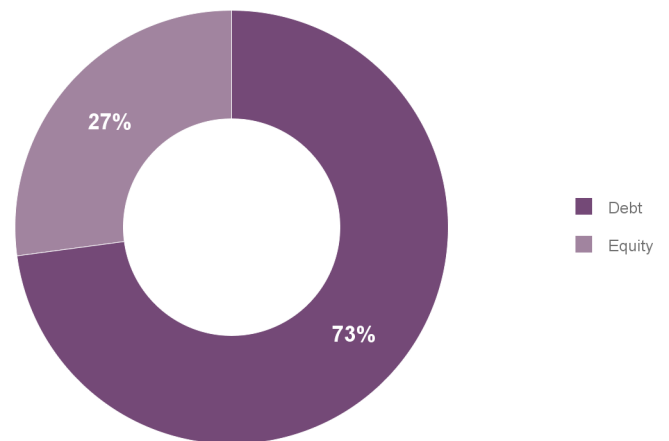
PERFORMANCE SYNTHESIS

Net asset value of the fund (M€)	393,4	Invested amount	€ 338,4m		
D Shares (€)			Legend: ■ Invested, ■ To be invested		
Nominal value	100,00			% fund size	
Net asset value per share	112,60			Number of investments	40
Net multiple	1,13			Average invested amount	€ 8,5m
Performance since inception	12,60%				
Annualized performance	4,66%				

GEOGRAPHICAL SPREAD

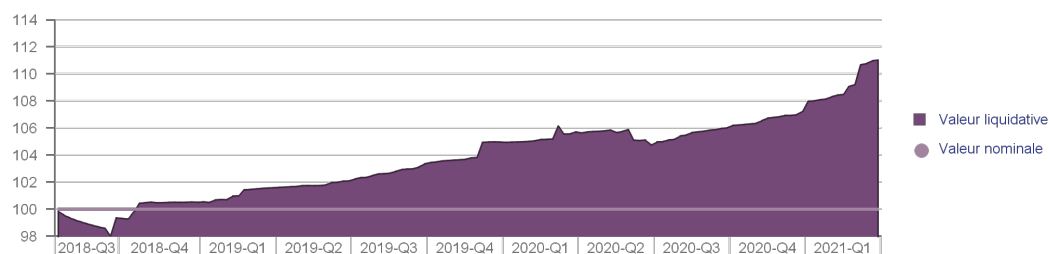


INVESTMENT STRATEGY SPREAD



NAV EVOLUTION

Evolution of the Net Asset Value



PORTFOLIO'S INVESTMENTS

Private Debt Investment	Description	Committed amount (M€)	Called amount (M€)	Total Value (M€)	Percentage of the fund (committed amount)
Adista	Accommodation Service Operator	20,0	20,0	21,2	5,9%
Kinly Group	Provider of system integration services for audio-visual professional equipment and related services	15,0	15,0	16,7	4,4%
Freepik	Online platform of audiovisual content	15,0	15,0	16,3	4,4%
Accès Industrie	Renter and seller of equipment for the aerial handling of persons and materials	15,0	15,0	16,1	4,4%
Kinetics Holding	Provider of services and equipment for high purity processes	15,0	15,0	15,7	4,4%
Sade Telecom	Deployment and maintenance of telecom networks	15,0	15,0	15,7	4,4%
JOTT	Urban outdoor brand specialized in light down jackets	15,0	15,0	15,6	4,4%
Mediliant	Manufacturer of orthopedic implants for OEMs	15,0	15,0	15,5	4,4%
Acolad	Provider of translation services	13,5	13,5	14,8	4,0%
Vulcain 2	Engineering Consulting	12,0	12,0	13,6	3,5%
Total Top 10 Net Asset Value :		150,5	150,5	161,1	
Private Debt Total Portfolio :		246,6	246,6	271,0	72,9%

Equity Investment	Description	Committed amount (M€)	Called amount (M€)	Total Value (M€)	Percentage of the fund (committed amount)
Project Summit	Secondary transaction alongside Three Hills involving the acquisition of 6 European companies	10,2	9,1	13,3	3,0%
Project Helios	Acquisition of interests in a portfolio of 3 German mid-market companies	10,0	4,3	11,2	3,0%
Project Simba	Secondary transaction with Lion Capital on the acquisition of 2 companies	10,0	8,7	10,2	3,0%
Engineering Ingegneria Informatica	Provider of IT services, supporting clients in their digital transformation projects in Italy	10,0	9,4	9,2	3,0%
Project Summer	Secondary transaction alongside PAI Partners involving the acquisition of two companies: Froneri European leader in the ice cream market and Marcolin company leader in eyewear Made in Italy	7,5	7,2	7,1	2,2%
Project Bridge	Secondary transaction with Bridgepoint on the acquisition of 4 European companies and one Turkish company	5,0	4,7	5,8	1,5%
Expereo International BV	World's leading internet, cloud connectivity and SD-WAN provider	2,0	2,0	4,9	0,6%
Opseo	Opseo is a German ambulant care provider	5,0	4,2	4,7	1,5%
Project Summit	Secondary transaction with Three Hills involving the acquisition of 3 English companies	3,0	2,9	4,7	0,9%
Izac	Male ready-to-wear clothing brand	4,5	4,5	4,5	1,3%
Project Basket	Investment in two projects combining German companies, Aero, a nursing care facilities and Runner a network of cardiology centers	5,0	3,8	3,8	1,5%
KD Pharma	Fully integrated producer of Omega-3 fatty acids used as ingredients for pharmaceuticals and food supplements	3,2	3,0	3,0	1,0%
Biofutur	Leading regional platform of medical analysis laboratories with 51 laboratories located in Ile-de-France region with an estimated market share of c.18% in the main geographies	4,3	2,8	2,7	1,3%
Angulas Aguinaga	Spanish leader of refrigerated fish and seafood as well as prepared foods	3,0	2,7	2,7	0,9%
Project Hendrix	Secondary transaction alongside Horizon Capital involving the acquisition of 13 companies and new investments	2,1	1,6	2,2	0,6%
Total Equity :		91,8	78,1	99,1	27,1%
Total portfolio :		338,4	324,7	370,1	