

# Idinvest Private Value Europe 3

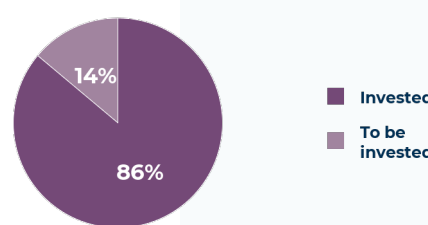
## Monthly report 2021-05

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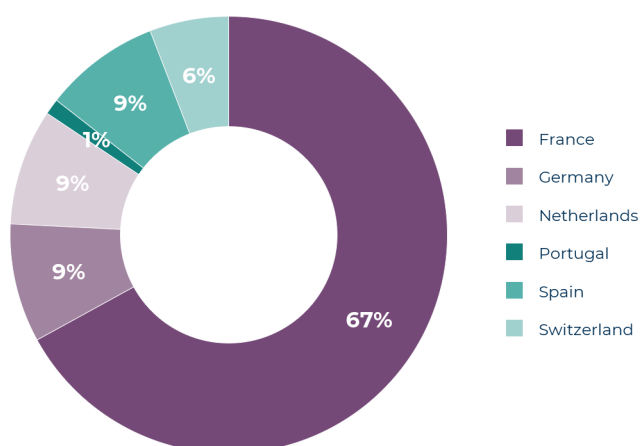
### CHARACTERISTICS

<b>AMOUNT SUBSCRIBED</b> € 408m 	<b>LEGAL FORM</b> Fonds Commun de Placement à Risque	<b>ISIN CODE</b> FR0013301546 FR0013301553	<b>CUSTODIAN</b> Société Générale Securities Services
<b>VINTAGE</b> 2018	<b>FUND DURATION</b> The fund has a lifetime period of 99 years 	<b>CURRENCY</b> €	<b>AUDITOR</b> KPMG

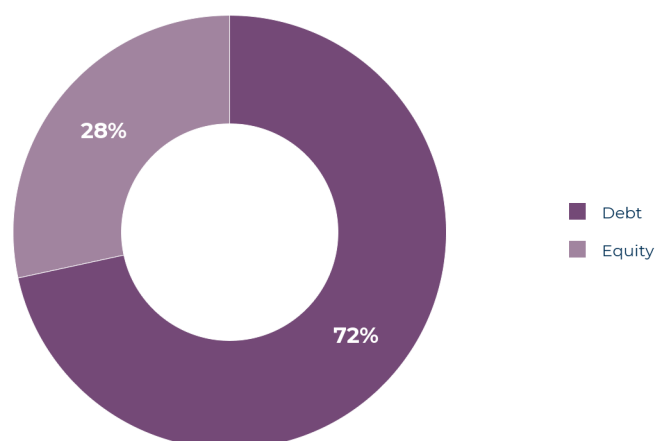
### PERFORMANCE SYNTHESIS

<b>Net asset value of the fund (M€)</b>	<b>438,54</b>	<b>Invested amount</b>	<b>€ 351,4m</b>
<b>A / C Shares (€)</b>			
Nominal value	100,00	% fund size	
Net asset value per share	112,02		
Net multiple	1,12	Number of investments	42
Performance since inception	12,02%	Average invested amount	€ 8,4m
Annualized performance	4,19%		

### GEOGRAPHICAL SPREAD

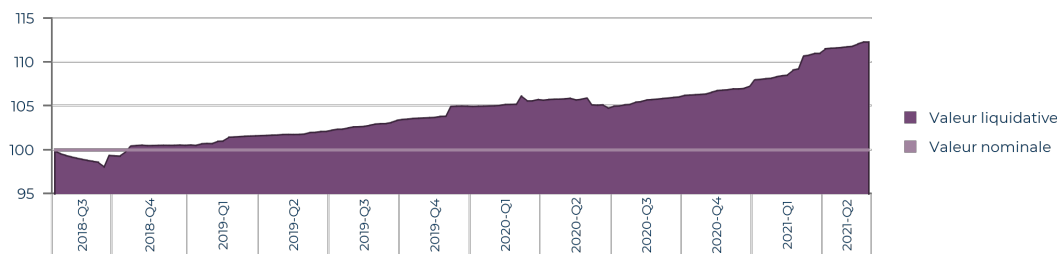


### INVESTMENT STRATEGY SPREAD



# NAV EVOLUTION

Evolution of the Net Asset Value



## PORTFOLIO'S INVESTMENTS

Private Debt Investment	Description	Committed amount (M€)	Called amount (M€)	Total Value (M€)	Percentage of the fund (committed amount)
Adista	Accommodation Service Operator	20,0	20,0	21,4	5,7%
Freepik	Online platform of audiovisual content	15,0	15,0	16,9	4,3%
Kinly Group	Provider of system integration services for audio-visual professional equipment and related services	15,0	15,0	16,9	4,3%
Accès Industrie	Renter and seller of equipment for the aerial handling of persons and materials	15,0	15,0	16,3	4,3%
Kinetics Holding	Provider of services and equipment for high purity processes	15,0	15,0	16,2	4,3%
Sade Telecom	Deployment and maintenance of telecom networks	15,0	15,0	15,9	4,3%
Jaguar TopCo	Urban outdoor brand specialized in light down jackets	15,0	15,0	15,8	4,3%
Mediliant	Manufacturer of orthopedic implants for OEMs	15,0	15,0	15,7	4,3%
Acolad	Provider of translation services	13,5	13,5	14,9	3,8%
Vulcain 2	Engineering Consulting	12,0	12,0	13,7	3,4%
<b>Total Top 10 Net Asset Value :</b>		<b>150,5</b>	<b>150,5</b>	<b>163,7</b>	
<b>Private Debt Total Portfolio :</b>		<b>251,6</b>	<b>251,6</b>	<b>279,6</b>	<b>71,6%</b>

Equity Investment	Description	Committed amount (M€)	Called amount (M€)	Total Value (M€)	Percentage of the fund (committed amount)
<b>Project Summit</b>	Secondary transaction alongside Three Hills involving the acquisition of 6 European companies	10,2	9,1	14,2	2,9%
<b>Project Helios</b>	Acquisition of interests in a portfolio of 3 German mid-market companies	10,0	4,3	11,2	2,8%
<b>Project Simba</b>	Secondary transaction with Lion Capital on the acquisition of 2 companies	10,0	8,7	10,7	2,8%
<b>Engineering Ingegneria Informatica</b>	Provider of IT services, supporting clients in their digital transformation projects in Italy	10,0	9,6	9,2	2,8%
<b>Project Summer</b>	Secondary transaction alongside PAI Partners involving the acquisition of two companies: Froneri European leader in the ice cream market and Marcolin company leader in eyewear Made in Italy	7,5	7,2	7,7	2,1%
<b>Project Bridge</b>	Secondary transaction with Bridgepoint on the acquisition of 4 European companies and one Turkish company	5,0	4,7	6,0	1,4%
<b>Project Summit</b>	Secondary transaction with Three Hills involving the acquisition of 3 English companies	3,0	2,9	5,0	0,8%
<b>Expereo International BV</b>	World's leading internet, cloud connectivity and SD-WAN provider	2,0	2,0	4,9	0,6%
<b>Opseo</b>	Opseo is a German ambulant care provider	5,0	4,2	4,7	1,4%
<b>IZAC</b>	Male ready-to-wear clothing brand	4,5	4,5	4,5	1,3%
<b>Project Basket</b>	Investment in two projects combining German companies, Aero, a nursing care facilities and Runner a network of cardiology centers	5,0	3,8	3,8	1,4%
<b>Biofutur</b>	Leading regional platform of medical analysis laboratories with 51 laboratories located in Ile-de-France region with an estimated market share of c.18% in the main geographies	4,3	2,8	3,7	1,2%
<b>KD Pharma</b>	Fully integrated producer of Omega-3 fatty acids used as ingredients for pharmaceuticals and food supplements	3,2	3,0	3,0	0,9%
<b>Angulas Aguinaga</b>	Spanish leader of refrigerated fish and seafood as well as prepared foods	3,0	2,7	2,7	0,9%
<b>Project Hendrix</b>	Secondary transaction alongside Horizon Capital involving the acquisition of 13 companies and new investments	2,1	1,6	2,4	0,6%
<b>Total Equity :</b>		<b>99,8</b>	<b>78,4</b>	<b>102,6</b>	<b>28,4%</b>
<b>Total portfolio :</b>		<b>351,4</b>	<b>330,0</b>	<b>382,2</b>	