

Idinvest Private Value Europe 3

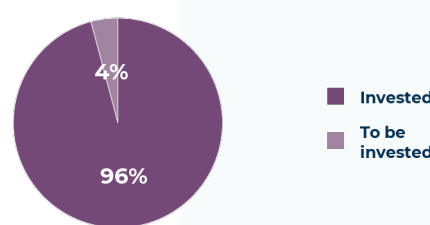
Monthly report 2021-06

EURAZEO

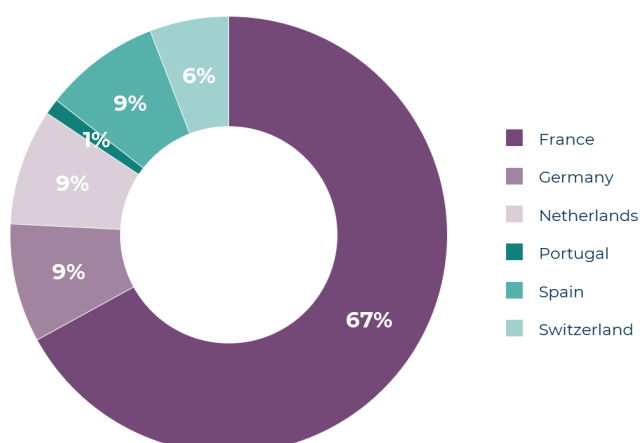
CHARACTERISTICS

AMOUNT SUBSCRIBED € 427m 	LEGAL FORM Fonds Commun de Placement à Risque	ISIN CODE FR0013301546 FR0013301553	CUSTODIAN Société Générale Securities Services
VINTAGE 2018	FUND DURATION The fund has a lifetime period of 99 years 	CURRENCY €	AUDITOR KPMG

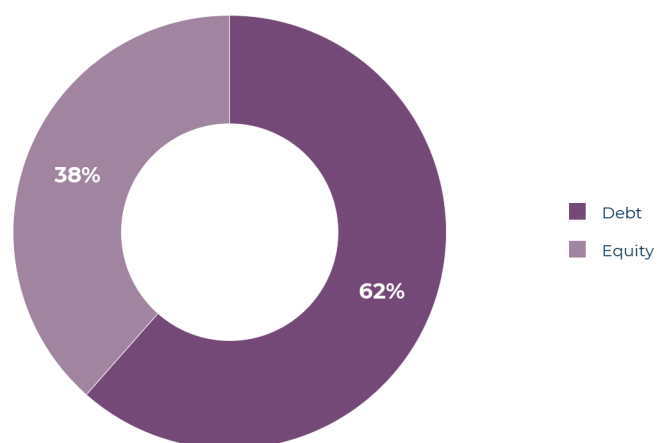
PERFORMANCE SYNTHESIS

Net asset value of the fund (M€)	459,6	Invested amount	€ 409,1m
A / C Shares (€)			
Nominal value	100,00	% fund size	
Net asset value per share	112,62	Number of investments	47
Net multiple	1,13	Average invested amount	€ 8,7m
Performance since inception	12,62%		
Annualized performance	4,28%		

GEOGRAPHICAL SPREAD

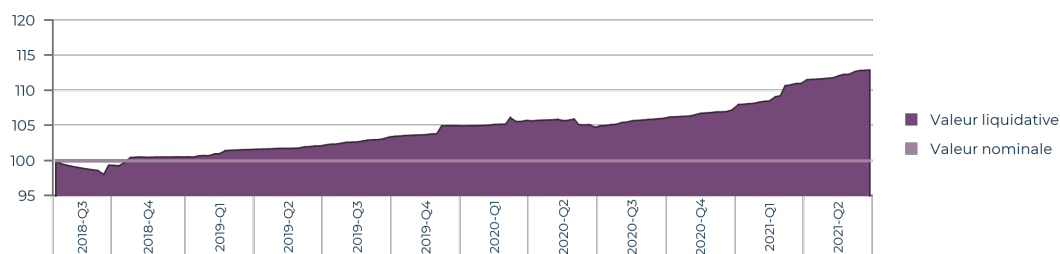


INVESTMENT STRATEGY SPREAD



NAV EVOLUTION

Evolution of the Net Asset Value



PORTFOLIO'S INVESTMENTS

Private Debt Investment	Description	Committed amount (M€)	Called amount (M€)	Total Value (M€)	Percentage of the fund (committed amount)
Mediliant	Manufacturer of orthopedic implants for OEMs	15,0	15,0	30,1	3,7%
Adista	Accommodation Service Operator	20,0	20,0	21,5	4,9%
Kinly Group	Provider of system integration services for audio-visual professional equipment and related services	15,0	15,0	17,0	3,7%
Freepik	Online platform of audiovisual content	15,0	15,0	17,0	3,7%
Accès Industrie	Renter and seller of equipment for the aerial handling of persons and materials	15,0	15,0	16,4	3,7%
Kinetics Holding	Provider of services and equipment for high purity processes	15,0	15,0	16,3	3,7%
Sade Telecom	Deployment and maintenance of telecom networks	15,0	15,0	16,0	3,7%
Jaguar TopCo	Urban outwear brand specialized in light down jackets	15,0	15,0	15,9	3,7%
Acolad	Provider of translation services	13,5	13,5	14,9	3,3%
Vulcain 2	Engineering Consulting	12,0	12,0	13,8	2,9%
Total Top 10 Net Asset Value :		150,5	150,5	178,9	

Private Debt Total Portfolio : 251,6 251,6 295,6 61,5%

Equity Investment	Description	Committed amount (M€)	Called amount (M€)	Total Value (M€)	Percentage of the fund (committed amount)
Project Summit	Secondary transaction alongside Three Hills involving the acquisition of 6 European companies	10,2	9,1	14,2	2,5%
Project Gate	Secondary transaction alongside Naxicap	19,3	12,6	13,5	4,7%
Project Helios	Acquisition of interests in a portfolio of 3 German mid-market companies	10,0	8,6	11,0	2,4%
Project Simba	Secondary transaction with Lion Capital on the acquisition of 2 companies	10,0	8,7	10,7	2,4%
Engineering Ingegneria Informatica	Provider of IT services, supporting clients in their digital transformation projects in Italy	10,0	9,6	9,2	2,4%
Project Colombe	Secondary transaction for the acquisition of Domusvi, a medical-social group	20,0	8,1	8,1	4,9%
Project Summer	Secondary transaction alongside PAI Partners involving the acquisition of two companies: Froneri European leader in the ice cream market and Marcolin company leader in eyewear Made in Italy	7,5	7,2	7,1	1,8%
Project Bridge	Secondary transaction with Bridgepoint on the acquisition of 4 European companies and one Turkish company	5,0	4,7	6,3	1,2%
Opseo	Opseo is a German ambulant care provider	5,0	4,2	4,7	1,2%
IZAC	Male ready-to-wear clothing brand	4,5	4,5	4,5	1,1%
Total Top 10 Net Asset Value :		101,5	77,4	89,4	

Total Equity : 157,5 103,3 123,8 38,5%

Total portfolio : 409,1 354,9 419,4

117, Avenue des Champs Elysées - 75008 Paris - France - +33 1 58 18 56 56 - www.eurazeo.com
RCS Paris: 414 735 175 - Société de gestion agréée par l'AMF, n° GP 97-123

The information provided herein constitutes confidential information of Eurazeo Investment Manager and is intended only for the use of Eurazeo Investment Manager and its investors. Prior to subscribing to this product you must read carefully the by-laws of the fund available from the management company Eurazeo Investment Manager. Performances in the past are not reliable indicators for future performances.