

Idinvest Private Value Europe 3

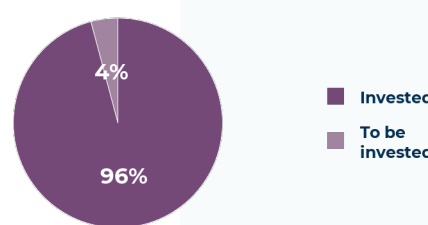
Monthly report 2021-06

EURAZEO

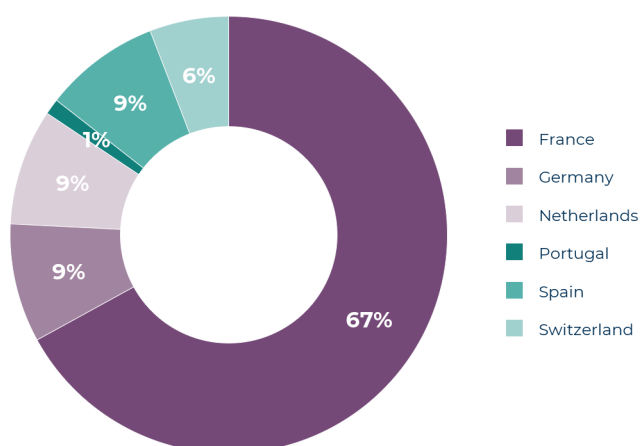
CHARACTERISTICS

AMOUNT SUBSCRIBED € 427m 	LEGAL FORM Fonds Commun de Placement à Risque	ISIN CODE FR0013301561	CUSTODIAN Société Générale Securities Services
VINTAGE 2018	FUND DURATION The fund has a lifetime period of 99 years 	CURRENCY €	AUDITOR KPMG

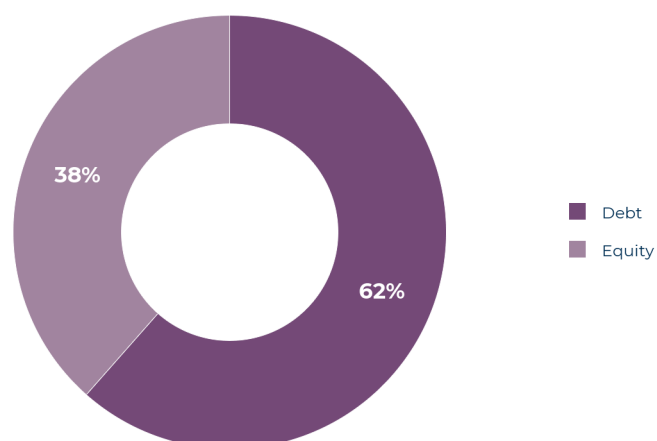
PERFORMANCE SYNTHESIS

Net asset value of the fund (M€)	459,6	Invested amount	€ 409,1m
D Shares (€)			
Nominal value	100,00	% fund size	
Net asset value per share	114,63	Number of investments	47
Net multiple	1,13	Average invested amount	€ 8,7m
Performance since inception	14,63%		
Annualized performance	4,96%		

GEOGRAPHICAL SPREAD

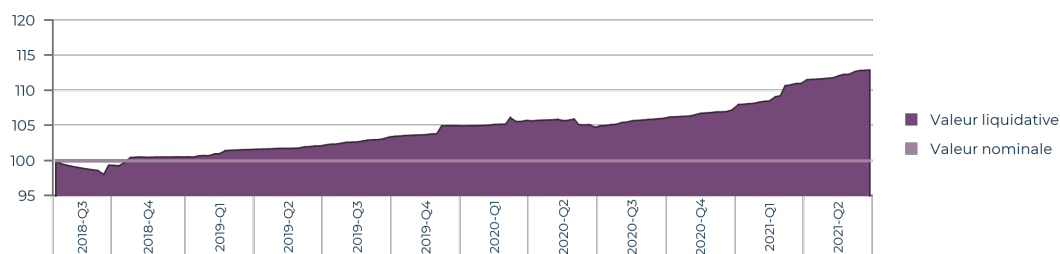


INVESTMENT STRATEGY SPREAD



NAV EVOLUTION

Evolution of the Net Asset Value



PORTFOLIO'S INVESTMENTS

Private Debt Investment	Description	Committed amount (M€)	Called amount (M€)	Total Value (M€)	Percentage of the fund (committed amount)
Mediliant	Manufacturer of orthopedic implants for OEMs	15,0	15,0	30,1	3,7%
Adista	Accommodation Service Operator	20,0	20,0	21,5	4,9%
Kinly Group	Provider of system integration services for audio-visual professional equipment and related services	15,0	15,0	17,0	3,7%
Freepik	Online platform of audiovisual content	15,0	15,0	17,0	3,7%
Accès Industrie	Renter and seller of equipment for the aerial handling of persons and materials	15,0	15,0	16,4	3,7%
Kinetics Holding	Provider of services and equipment for high purity processes	15,0	15,0	16,3	3,7%
Sade Telecom	Deployment and maintenance of telecom networks	15,0	15,0	16,0	3,7%
Jaguar TopCo	Urban outwear brand specialized in light down jackets	15,0	15,0	15,9	3,7%
Acolad	Provider of translation services	13,5	13,5	14,9	3,3%
Vulcain 2	Engineering Consulting	12,0	12,0	13,8	2,9%
Total Top 10 Net Asset Value :		150,5	150,5	178,9	

Private Debt Total Portfolio : 251,6 251,6 295,6 61,5%

Equity Investment	Description	Committed amount (M€)	Called amount (M€)	Total Value (M€)	Percentage of the fund (committed amount)
Project Summit	Secondary transaction alongside Three Hills involving the acquisition of 6 European companies	10,2	9,1	14,2	2,5%
Project Gate	Secondary transaction alongside Naxicap	19,3	12,6	13,5	4,7%
Project Helios	Acquisition of interests in a portfolio of 3 German mid-market companies	10,0	8,6	11,0	2,4%
Project Simba	Secondary transaction with Lion Capital on the acquisition of 2 companies	10,0	8,7	10,7	2,4%
Engineering Ingegneria Informatica	Provider of IT services, supporting clients in their digital transformation projects in Italy	10,0	9,6	9,2	2,4%
Project Colombe	Secondary transaction for the acquisition of Domusvi, a medical-social group	20,0	8,1	8,1	4,9%
Project Summer	Secondary transaction alongside PAI Partners involving the acquisition of two companies: Froneri European leader in the ice cream market and Marcolin company leader in eyewear Made in Italy	7,5	7,2	7,1	1,8%
Project Bridge	Secondary transaction with Bridgepoint on the acquisition of 4 European companies and one Turkish company	5,0	4,7	6,3	1,2%
Opseo	Opseo is a German ambulant care provider	5,0	4,2	4,7	1,2%
IZAC	Male ready-to-wear clothing brand	4,5	4,5	4,5	1,1%
Total Top 10 Net Asset Value :		101,5	77,4	89,4	

Total Equity : 157,5 103,3 123,8 38,5%

Total portfolio : 409,1 354,9 419,4

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