

Idinvest Private Value Europe 3

Monthly report 2020-12

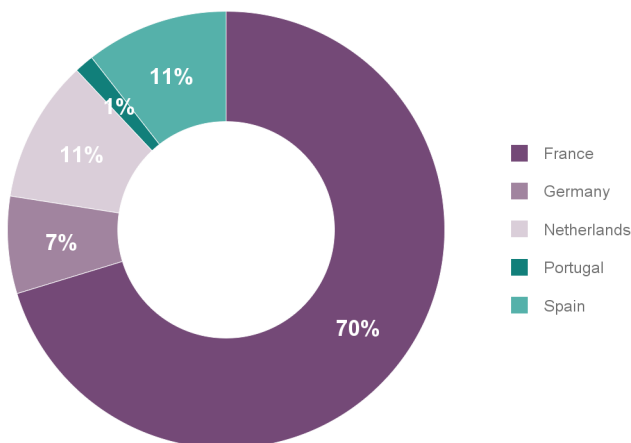
CHARACTERISTICS

AMOUNT SUBSCRIBED € 322m	LEGAL FORM Fonds Commun de Placement à Risque	ISIN CODE FR0013301546 FR0013301553	CUSTODIAN Société Générale Securities Services
VINTAGE 2018	FUND DURATION The fund has a lifetime period of 99 years	CURRENCY €	AUDITOR KPMG

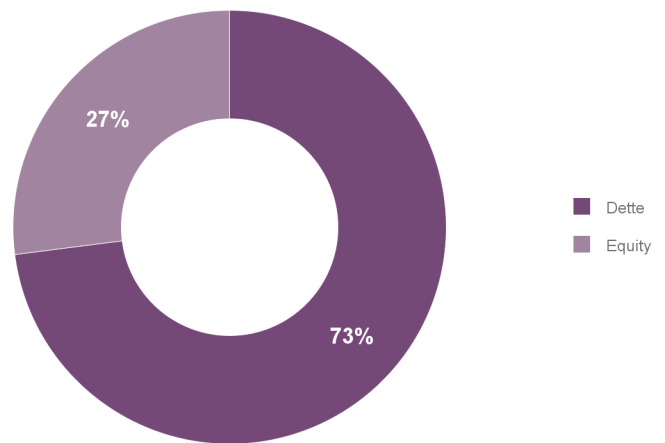
PERFORMANCE SYNTHESIS

Net asset value of the fund (M€)	335,28	Invested amount	€ 285,9m
A / C Shares (€)		<p>% fund size</p> <ul style="list-style-type: none"> Invested To be invested 	Number of investments: 36 Average invested amount: € 7,9m
Nominal value	100,00		
Net asset value per share	107,14		
Net multiple	1,07		
Performance since inception	7,14%		
Annualized performance	2,91%		

GEOGRAPHICAL SPREAD

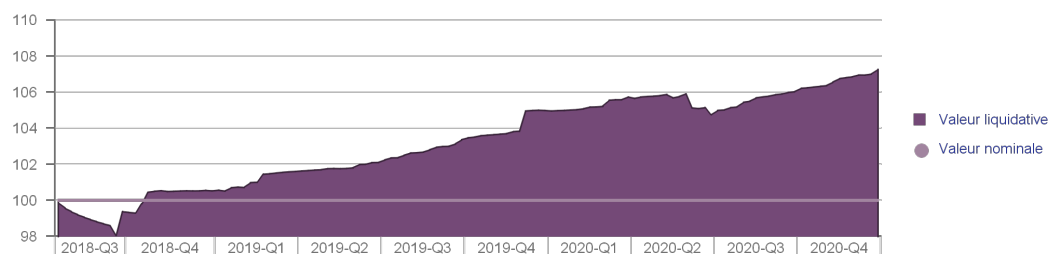


INVESTMENT STRATEGY SPREAD



NAV EVOLUTION

Evolution of the Net Asset Value



PORTFOLIO'S INVESTMENTS

Private Debt Investment	Description	Committed amount (M€)	Called amount (M€)	Total Value (M€)	Percentage of the fund (committed amount)
Kinly Group	Provider of system integration services for audio-visual professional equipment and related services	15,0	15,0	16,2	5,2%
Freepik	Online platform of audiovisual content	15,0	15,0	16,0	5,2%
Accès Industrie	Renter and seller of equipment for the aerial handling of persons and materials	15,0	15,0	15,8	5,2%
Adista	Accommodation Service Operator	15,0	15,0	15,7	5,2%
Kinetics Holding	Provider of services and equipment for high purity processes	15,0	15,0	15,5	5,2%
Sade Telecom	Deployment and maintenance of telecom networks	15,0	15,0	15,4	5,2%
Acolad	Provider of translation services	13,5	13,5	14,5	4,7%
Vulcain 2	Engineering Consulting	12,0	12,0	13,4	4,2%
Steliau	Value-Added distributor and solutions provider of electronic components	7,8	7,8	8,7	2,7%
Exterior Plus	Out-Of-Home advertising	7,0	7,0	8,5	2,4%
Total Top 10 Net Asset Value :		130,3	130,3	139,7	
Private Debt Total Portfolio :		208,6	208,6	227,9	73,0%

Equity Investment	Description	Committed amount (M€)	Called amount (M€)	Total Value (M€)	Percentage of the fund (committed amount)
Project Summit	Secondary transaction alongside Three Hills involving the acquisition of 6 European companies	10,2	9,1	11,8	3,6%
Engineering Ingegneria Informatica	Provider of IT services, supporting clients in their digital transformation projects in Italy	10,0	9,4	9,2	3,5%
Project Berry	Secondary transaction alongside 17 Capital	7,0	7,0	8,6	2,5%
Project Simba	Secondary transaction with Lion Capital on the acquisition of 2 companies	10,0	8,5	8,4	3,5%
Project Summer	Secondary transaction alongside PAI Partners involving the acquisition of two companies: Froneri European leader in the ice cream market and Marcolin company leader in eyewear Made in Italy	7,5	7,2	7,0	2,6%
Project Bridge	Secondary transaction with Bridgepoint on the acquisition of 4 European companies and one Turkish company	5,0	4,7	5,3	1,7%
Opseo	Opseo is a German ambulant care provider	5,0	4,2	4,6	1,7%
Project Summit	Secondary transaction with Three Hills involving the acquisition of 3 English companies	3,0	2,9	4,0	1,0%
Project Basket	Investment in two projects combining German companies, Aero, a nursing care facilities and Runner a network of cardiology centers	5,0	3,8	3,8	1,7%
KD Pharma	Fully integrated producer of Omega-3 fatty acids used as ingredients for pharmaceuticals and food supplements	3,2	2,9	2,9	1,1%
Expereo International BV	World's leading internet, cloud connectivity and SD-WAN provider	2,0	2,0	2,8	0,7%
Biofutur	Leading regional platform of medical analysis laboratories with 51 laboratories located in Ile-de-France region with an estimated market share of c.18% in the main geographies	4,3	2,8	2,7	1,5%
Angulas Aguinaga	Spanish leader of refrigerated fish and seafood as well as prepared foods	3,0	2,6	2,6	1,0%
Project Hendrix	Secondary transaction alongside Horizon Capital involving the acquisition of 13 companies and new investments	2,0	1,6	2,0	0,7%
Total Equity :		77,3	68,8	75,7	27,0%
Total portfolio :		285,9	277,4	303,6	

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