

Idinvest Private Value Europe 3

Monthly report 2021-02

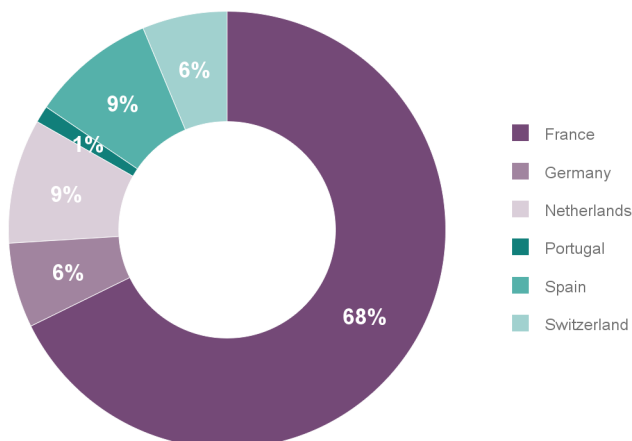
CHARACTERISTICS

AMOUNT SUBSCRIBED € 356m	LEGAL FORM Fonds Commun de Placement à Risque	ISIN CODE FR0013301546 FR0013301553	CUSTODIAN Société Générale Securities Services
VINTAGE 2018	FUND DURATION The fund has a lifetime period of 99 years	CURRENCY €	AUDITOR KPMG

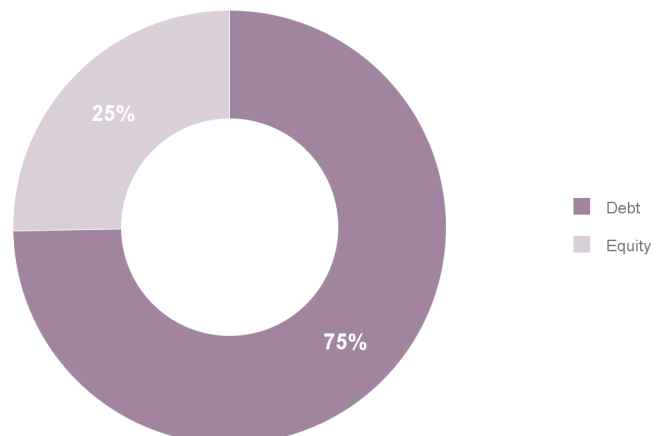
PERFORMANCE SYNTHESIS

Net asset value of the fund (M€)	375,4	Invested amount	€ 323,4m
A / C Shares (€)		<p>% fund size</p>	<p>Number of investments: 39</p> <p>Average invested amount: € 8,3 m</p>
Nominal value	100,00		
Net asset value per share	109,04		
Net multiple	1,09		
Performance since inception	9,04%		
Annualized performance	3,46%		

GEOGRAPHICAL SPREAD

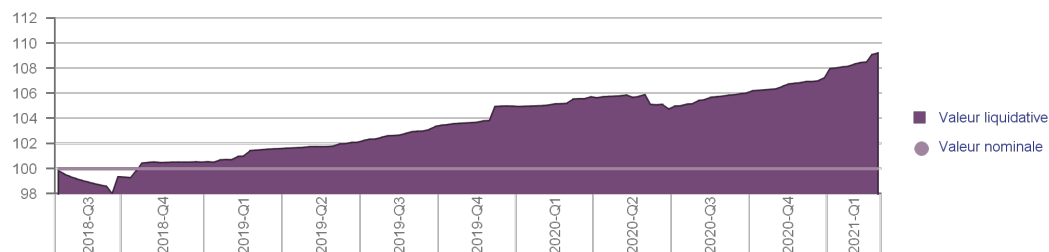


INVESTMENT STRATEGY SPREAD



NAV EVOLUTION

Evolution of the Net Asset Value



PORTFOLIO'S INVESTMENTS

Private Debt Investment	Description	Committed amount (M€)	Called amount (M€)	Total Value (M€)	Percentage of the fund (committed amount)
Kinly Group	Provider of system integration services for audio-visual professional equipment and related services	15,0	15,0	16,5	4,6%
Freepik	Online platform of audiovisual content	15,0	15,0	16,2	4,6%
Accès Industrie	Renter and seller of equipment for the aerial handling of persons and materials	15,0	15,0	16,0	4,6%
Adista	Accommodation Service Operator	15,0	15,0	15,9	4,6%
Kinetics Holding	Provider of services and equipment for high purity processes	15,0	15,0	15,6	4,6%
Sade Telecom	Deployment and maintenance of telecom networks	15,0	15,0	15,6	4,6%
JOTT	Urban outdoor brand specialized in light down jackets	15,0	15,0	15,5	4,6%
Mediliant	Manufacturer of orthopedic implants for OEMs	15,0	15,0	15,4	4,6%
Acolad	Provider of translation services	13,5	13,5	14,7	4,2%
Vulcain 2	Engineering Consulting	12,0	12,0	13,5	3,7%
Total Top 10 Net Asset Value :		145,5	145,5	155,1	
Private Debt Total Portfolio :		241,6	241,6	264,5	74,7%

Equity Investment	Description	Committed amount (M€)	Called amount (M€)	Total Value (M€)	Percentage of the fund (committed amount)
Project Summit	Secondary transaction alongside Three Hills involving the acquisition of 6 European companies	10,2	9,1	13,3	3,2%
Engineering Ingegneria Informatica	Provider of IT services, supporting clients in their digital transformation projects in Italy	10,0	9,4	9,2	3,1%
Project Simba	Secondary transaction with Lion Capital on the acquisition of 2 companies	10,0	8,7	8,7	3,1%
Project Berry	Secondary transaction alongside 17 Capital	7,0	7,0	8,6	2,2%
Project Summer	Secondary transaction alongside PAI Partners involving the acquisition of two companies: Froneri European leader in the ice cream market and Marcolin company leader in eyewear Made in Italy	7,5	7,2	7,1	2,3%
Project Bridge	Secondary transaction with Bridgepoint on the acquisition of 4 European companies and one Turkish company	5,0	4,7	5,7	1,5%
Expereo International BV	World's leading internet, cloud connectivity and SD-WAN provider	2,0	2,0	4,8	0,6%
Opseo	Opseo is a German ambulant care provider	5,0	4,2	4,7	1,5%
Project Summit	Secondary transaction with Three Hills involving the acquisition of 3 English companies	3,0	2,9	4,7	0,9%
Izac	Male ready-to-wear clothing brand	4,5	4,5	4,5	1,4%
Project Basket	Investment in two projects combining German companies, Aero, a nursing care facilities and Runner a network of cardiology centers	5,0	3,8	3,8	1,5%
KD Pharma	Fully integrated producer of Omega-3 fatty acids used as ingredients for pharmaceuticals and food supplements	3,2	3,0	3,0	1,0%
Biofutur	Leading regional platform of medical analysis laboratories with 51 laboratories located in Ile-de-France region with an estimated market share of c.18% in the main geographies	4,3	2,8	2,7	1,3%
Angulas Aguinaga	Spanish leader of refrigerated fish and seafood as well as prepared foods	3,0	2,7	2,7	0,9%
Project Hendrix	Secondary transaction alongside Horizon Capital involving the acquisition of 13 companies and new investments	2,1	1,6	2,2	0,6%
Total Equity :		81,8	73,8	85,7	25,3%
Total portfolio :		323,4	315,4	350,2	