

# Idinvest Private Value Europe 3

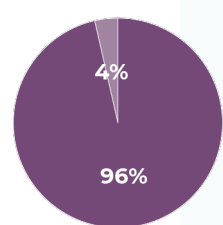
## Monthly report 2021-07

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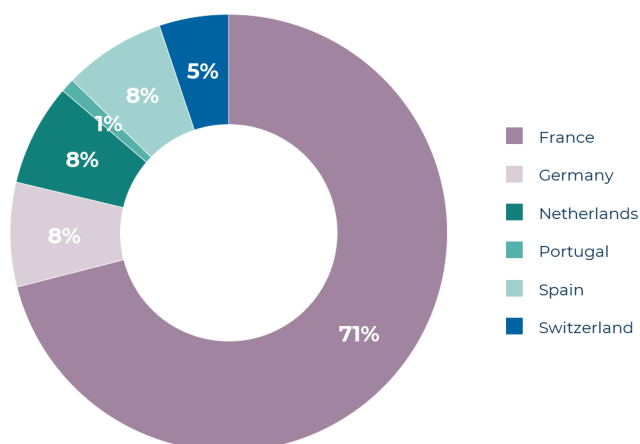
### CHARACTERISTICS

<b>AMOUNT SUBSCRIBED</b> € 461m 	<b>LEGAL FORM</b> Fonds Commun de Placement à Risque	<b>ISIN CODE</b> FR0013301546 FR0013301553	<b>CUSTODIAN</b> Société Générale Securities Services
<b>VINTAGE</b> 2018	<b>FUND DURATION</b> The fund has a lifetime period of 99 years 	<b>CURRENCY</b> €	<b>AUDITOR</b> KPMG

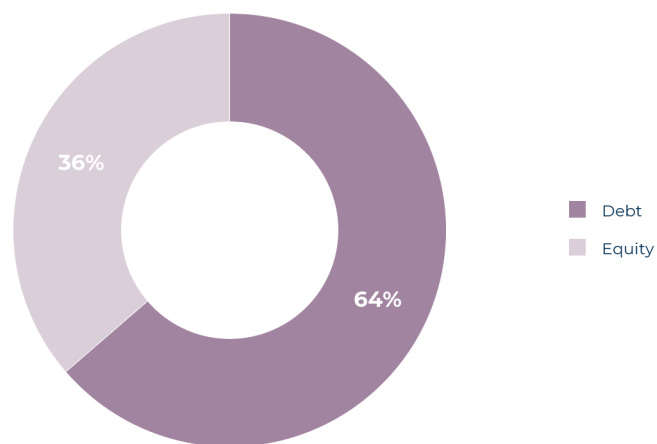
### PERFORMANCE SYNTHESIS

<b>Net asset value of the fund (M€)</b>	<b>495,34</b>	<b>Invested amount</b>	<b>€ 444,4m</b>
<b>A / C Shares (€)</b>		 <p>% fund size</p>	<p>Number of investments: 48</p> <p>Average invested amount: €9,3m</p>
Nominal value	100,00		
Net asset value per share	113,04		
Net multiple	1,13		
Performance since inception	13,04%		
Annualized performance	4,30%		

### GEOGRAPHICAL SPREAD OF THE DEBT PORTFOLIO

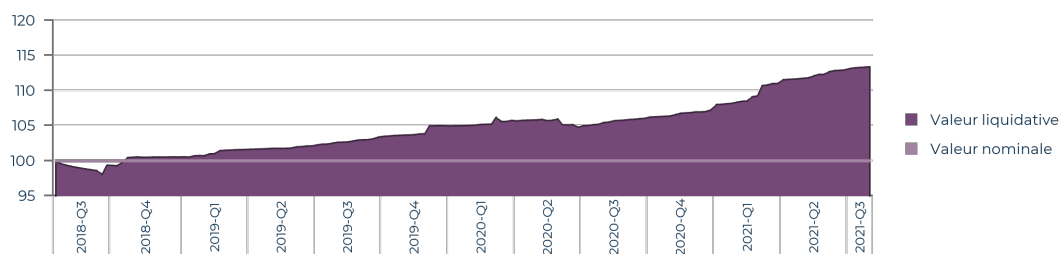


### INVESTMENT STRATEGY SPREAD OF THE PORTFOLIO



# NAV EVOLUTION

Evolution of the Net Asset Value



## PORTFOLIO'S INVESTMENTS

Private Debt Investment	Description	Committed amount (M€)	Called amount (M€)	Total Value (M€)	Percentage of the fund (committed amount)
Mediliant	Manufacturer of orthopedic implants for OEMs	15,0	15,0	31,0	3,4%
Adista	Accommodation Service Operator	20,0	20,0	20,0	4,5%
Kinly Group	Provider of system integration services for audio-visual professional equipment and rel	15,0	15,0	17,1	3,4%
Freepik	Online platform of audiovisual content	15,0	15,0	16,8	3,4%
Accès Industrie	Renter and seller of equipment for the aerial handling of persons and materials	15,0	15,0	16,5	3,4%
Kinetics Holding	Provider of services and equipment for high purity processes	15,0	15,0	16,1	3,4%
Sade Telecom	Deployment and maintenance of telecom networks	15,0	15,0	16,0	3,4%
JOTT	Urban outwear brand specialized in light down jackets	15,0	15,0	16,0	3,4%
Acolad	Provider of translation services	13,5	13,5	15,0	3,0%
Vulcain 2	Engineering Consulting	12,0	12,0	13,8	2,7%
Total Top 10 Net Asset Value :		150,5	150,5	178,4	

**Private Debt Total Portfolio :** 282,9 282,9 328,9 63,7%

Equity Investment	Description	Committed amount (M€)	Called amount (M€)	Total Value (M€)	Percentage of the fund (committed amount)
Project Summit	Secondary transaction with Three Hills involving the acquisition of 7 European companies	13,2	12,0	19,2	3,0%
Project Gate	Secondary transaction alongside Naxicap Partners implying the acquisition of interests in 20 assets	37,0	12,6	13,5	8,3%
Project Helios	Acquisition of interests in a portfolio of 3 German mid-market companies	10,0	8,6	11,0	2,3%
Engineering Ingegneria Informatica	Provider of IT services, supporting clients in their digital transformation projects in Italy	10,0	9,6	9,2	2,3%
Project Simba	Secondary transaction with Lion Capital implying the acquisition of 2 of the manager's companies : Picard Group ("Picard"), the leading French frozen food retailer and Authentic Brands Group ("ABG") an American brands licensing platform	10,0	8,8	12,4	2,3%
Project Colombe	France's 3rd largest operator of nursing homes and assisted-living facilities	20,0	8,1	8,1	4,5%
Project Summer	Secondary transaction with PAI Partners implying the acquisition of 2 of the manager's companies : Froneri European leader in the ice cream market and Marcolin company leader in eyewear Made in Italy	7,5	7,2	7,1	1,7%
Project Bridge	Secondary transaction with Bridgepoint on the acquisition of 4 European companies and one Turkish company	5,0	4,7	6,3	1,1%
Opseo	Opseo is a German homecare service provider	5,0	4,2	4,7	1,1%
IZAC	Male ready-to-wear clothing brand	4,5	4,5	4,5	1,0%
Total Top 12 Net Asset Value :		122,2	80,3	96,1	
<b>Total Equity :</b>		<b>161,5</b>	<b>107,7</b>	<b>129,9</b>	<b>36,3%</b>
<b>Total portfolio :</b>		<b>444,4</b>	<b>390,6</b>	<b>458,8</b>	

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