

Idinvest Private Value Europe 3

Data as of 2020-01

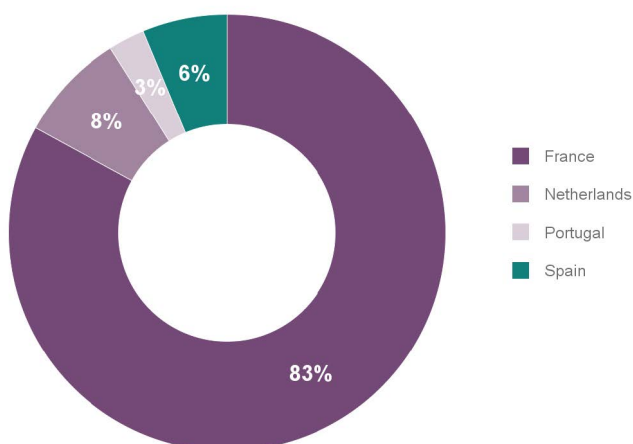
CHARACTERISTICS

AMOUNT SUBSCRIBED € 243m	LEGAL FORM Fonds Commun de Placement à Risque	ISIN CODE FR0013301561	CUSTODIAN Société Générale Securities Services
VINTAGE 2018	FUND DURATION The fund has a lifetime period of 99 years	CURRENCY €	AUDITOR KPMG

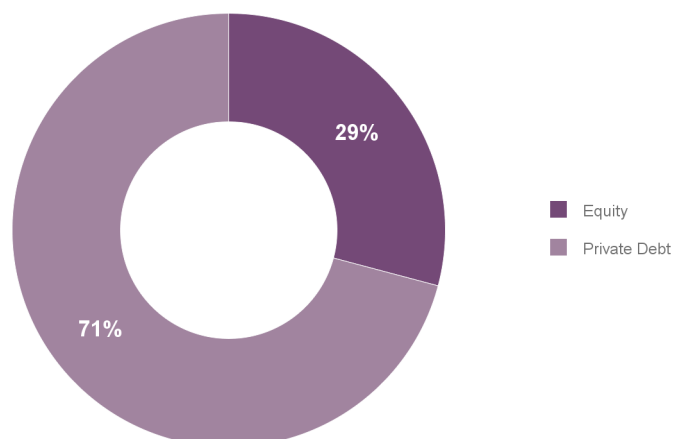
PERFORMANCE SYNTHESIS

Net asset value of the fund (M€)	249,63	Invested amount	€ 154,6m
D Shares (€)			
Nominal value	100,00	Number of investments	25
Net asset value per share	105,62	Average invested amount	€ 6,2m
Net multiple	1,06		
Performance since inception	5,62%		
Annualized performance	3,66%		

GEOGRAPHICAL SPREAD

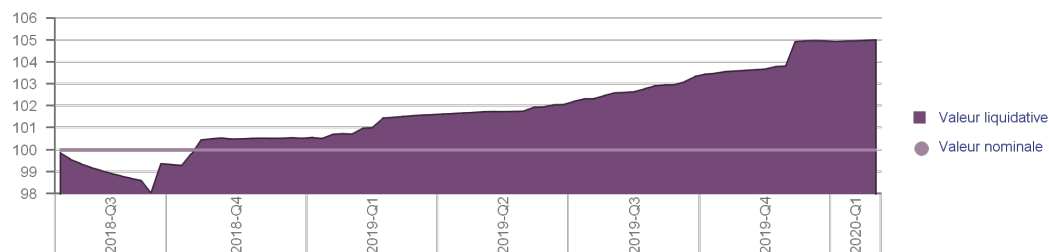


INVESTMENT STRATEGY SPREAD



NAV EVOLUTION

Evolution of the Net Asset Value



PORTFOLIO'S INVESTMENTS

Private Debt Investment	Description	Committed amount (M€)	Called amount (M€)	Total Value (M€)	Percentage of the fund (committed amount)
Vulcain 2	Engineering Consulting	12,0	12,0	12,6	7,8%
Acolad	Provider of translation services	10,0	10,0	10,3	6,5%
Steliau	Value-Added distributor and solutions provider of electronic components	7,8	7,8	8,2	5,0%
Exterior Plus	Out-Of-Home advertising	7,0	7,0	7,7	4,5%
Amplitude Laser	Manufacturer of ultrafast lasers for scientific, medical and industrial applications	7,0	7,0	7,5	4,5%
Light & Living	Design and distribution of decorative lighting and home accessories	7,0	7,0	7,4	4,5%
Camusat	Construction and management of telecom fixed and mobile networks	6,0	6,0	6,7	3,9%
Executive IT	IT services	6,0	6,0	6,6	3,9%
Active Assurances	Online Insurance brokerage company	6,0	6,0	6,6	3,9%
Bee2Link	SaaS software solutions for the car distribution market	6,0	6,0	6,5	3,9%
Total Top 10 Net Asset Value :		74,8	74,8	80,1	
Private Debt Total Portfolio :		109,6	109,6	117,5	70,9%

Equity Investment	Description	Underlying assets	Committed amount (M€)	Called amount (M€)	Total Value (M€)	Percentage of the fund (committed amount)
Three Hills Capital Solutions II	Secondary transaction managed by Three Hills Capital	8	10,2	9,1	10,9	6,6%
17 Cap SPV	Secondary transaction alongside 17 Capital	3	7,0	7,0	7,6	4,5%
PAI Strategic Partnerships	Fund managed by PAI Partners	2	7,5	6,8	6,6	4,8%
Bridgepoint Europe Portfolio IV	Fund managed by Bridgepoint	5	5,0	4,7	4,9	3,2%
Opseo	Secondary transaction managed by Ergon Capital Partner	1	5,0	4,2	4,2	3,2%
Three Hills Capital Solutions I	Secondary transaction managed by Three Hills Capital	4	3,0	2,8	3,8	1,9%
KD Pharma	Secondary transaction managed by Capiton	1	3,2	2,9	2,9	2,1%
Expereo International BV	Co-investment alongside Apax France IX	1	2,0	2,0	2,0	1,3%
Horizon Capital Fund 2018	Acquisition of 13 companies managed by Lyceum Capital	13	2,1	1,4	1,6	1,3%
Total Equity :			45,0	40,9	44,6	29,1%
Total portfolio :			154,6	150,5	162,1	

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