

# Idinvest Private Value Europe 3

## Monthly report 2020-02

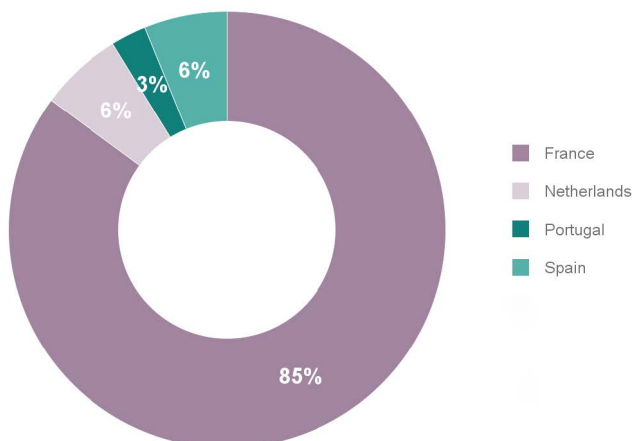
### CHARACTERISTICS

<b>AMOUNT SUBSCRIBED</b> € 262m	<b>LEGAL FORM</b> Fonds Commun de Placement à Risque	<b>ISIN CODE</b> FR0013301561	<b>CUSTODIAN</b> Société Générale Securities Services
<b>VINTAGE</b> 2018	<b>FUND DURATION</b> The fund has a lifetime period of 99 years	<b>CURRENCY</b> €	<b>AUDITOR</b> KPMG

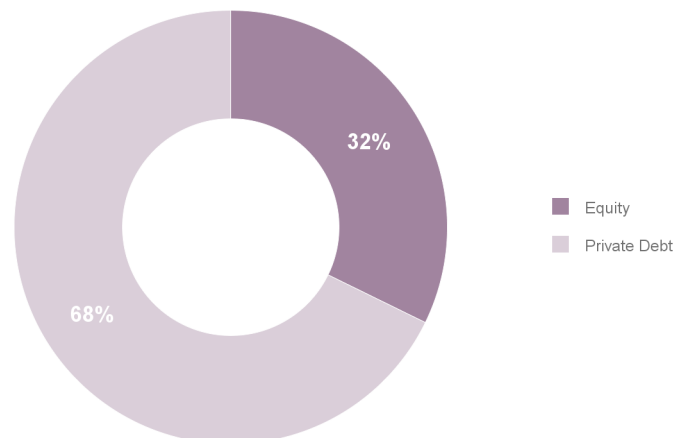
### PERFORMANCE SYNTHESIS

<b>Net asset value of the fund (M€)</b>	<b>269,69</b>	<b>Invested amount</b>	<b>€ 168,4m</b>
<b>D Shares (€)</b>			
Nominal value	100,00	% fund size	<ul style="list-style-type: none"> <li>Invested</li> <li>To be invested</li> </ul>
Net asset value per share	105,77	Number of investments	27
Net multiple	1,06	Average invested amount	€ 6,2m
Performance since inception	5,77%		
Annualized performance	3,57%		

### GEOGRAPHICAL SPREAD

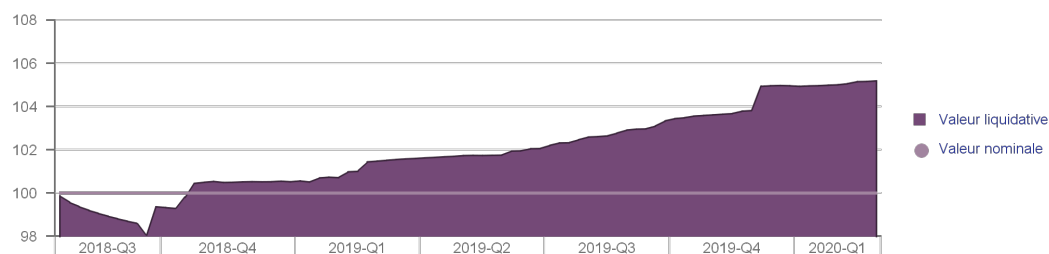


### INVESTMENT STRATEGY SPREAD



# NAV EVOLUTION

Evolution of the Net Asset Value



## PORTFOLIO'S INVESTMENTS

Private Debt Investment	Description	Committed amount (M€)	Called amount (M€)	Total Value (M€)	Percentage of the fund (committed amount)
Vulcain 2	Engineering Consulting	12,0	12,0	12,7	7,1%
Acolad	Provider of translation services	10,0	10,0	10,3	5,9%
Steliau	Value-Added distributor and solutions provider of electronic components	7,8	7,8	8,2	4,6%
Exterior Plus	Out-Of-Home advertising	7,0	7,0	7,7	4,2%
Amplitude Laser	Manufacturer of ultrafast lasers for scientific, medical and industrial applications	7,0	7,0	7,5	4,2%
Light & Living	Design and distribution of decorative lighting and home accessories	7,0	7,0	7,5	4,2%
Camusat	Construction and management of telecom fixed and mobile networks	6,0	6,0	6,8	3,6%
Executive IT	IT services	6,0	6,0	6,6	3,6%
Active Assurances	Online Insurance brokerage company	6,0	6,0	6,6	3,6%
Bee2Link	SaaS software solutions for the car distribution market	6,0	6,0	6,6	3,6%
Total Top 10 Net Asset Value :		74,8	74,8	80,5	
<b>Private Debt Total Portfolio :</b>		<b>114,1</b>	<b>114,1</b>	<b>122,6</b>	<b>67,8%</b>

Equity Investment	Description	Committed amount (M€)	Called amount (M€)	Total Value (M€)	Percentage of the fund (committed amount)
Three Hills Capital Solutions II	Secondary transaction alongside Three Hills involving the acquisition of 6 European companies	10,2	9,1	11,4	6,1%
17 Cap SPV	Secondary transaction alongside 17 Capital	7,0	7,0	7,6	4,2%
PAI Strategic Partnerships	Secondary transaction alongside PAI Partners involving the acquisition of two companies: Froneri European leader in the ice cream market and Marcolin company leader in eyewear Made in Italy	7,5	6,8	6,8	4,5%
Bridgepoint Europe Portfolio IV	Secondary transaction with Bridgepoint on the acquisition of 4 European companies and one Turkish company	5,0	4,7	4,9	3,0%
Quadriga Capital Fund Vb L.P	Investment in two projects combining German companies, Aero, a nursing care facilities and Runner a network of cardiology centers	5,0	4,7	4,7	3,0%
Opseo	Opseo is a German ambulant care provider	5,0	4,2	4,2	3,0%
Three Hills Capital Solutions I	Secondary transaction with Three Hills involving the acquisition of 3 English companies	3,0	2,8	3,8	1,8%
KD Pharma	Fully integrated producer of Omega-3 fatty acids used as ingredients for pharmaceuticals and food supplements	3,2	2,9	2,9	1,9%
Biofutur	Leading regional platform of medical analysis laboratories with 51 laboratories located in Ile-de-France region with an estimated market share of c.18% in the main geographies	4,3	2,8	2,7	2,5%
Expereo International BV	World's leading internet, cloud connectivity and SD-WAN provider	2,0	2,0	2,5	1,2%
Horizon Capital Fund 2018	Secondary transaction alongside Horizon Capital involving the acquisition of 13 companies and new investments	2,1	1,4	1,7	1,2%
<b>Total Equity :</b>		<b>54,3</b>	<b>48,4</b>	<b>53,2</b>	<b>32,2%</b>
<b>Total portfolio :</b>		<b>168,4</b>	<b>162,5</b>	<b>175,7</b>	

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