

Idinvest Private Value Europe 3

Monthly report 2020-06

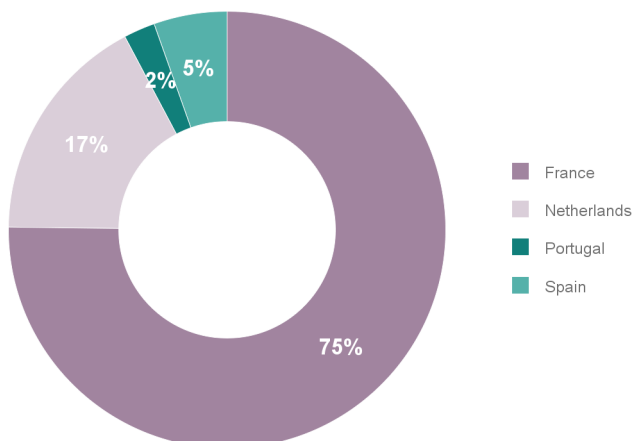
CHARACTERISTICS

AMOUNT SUBSCRIBED € 282m	LEGAL FORM Fonds Commun de Placement à Risque	ISIN CODE FR0013301546 FR0013301553	CUSTODIAN Société Générale Securities Services
VINTAGE 2018	FUND DURATION The fund has a lifetime period of 99 years	CURRENCY €	AUDITOR KPMG

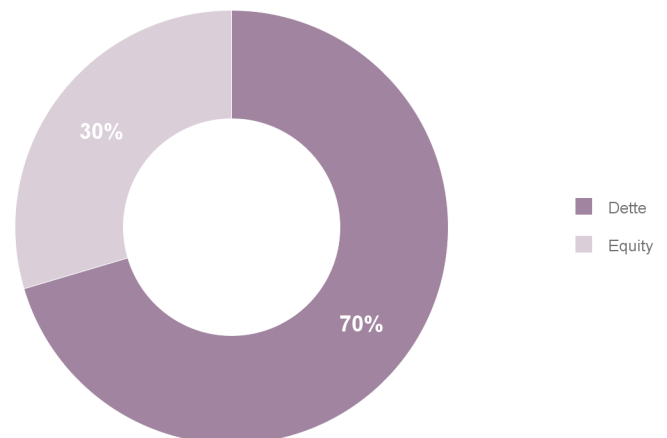
PERFORMANCE SYNTHESIS

Net asset value of the fund (M€)	288,23	Invested amount	€ 183,3m
A / C Shares (€)			
Nominal value	100,00	% fund size	
Net asset value per share	104,68		
Net multiple	1,05		
Performance since inception	4,68%	Number of investments	28
Annualized performance	2,40%	Average invested amount	€ 6,5m

GEOGRAPHICAL SPREAD

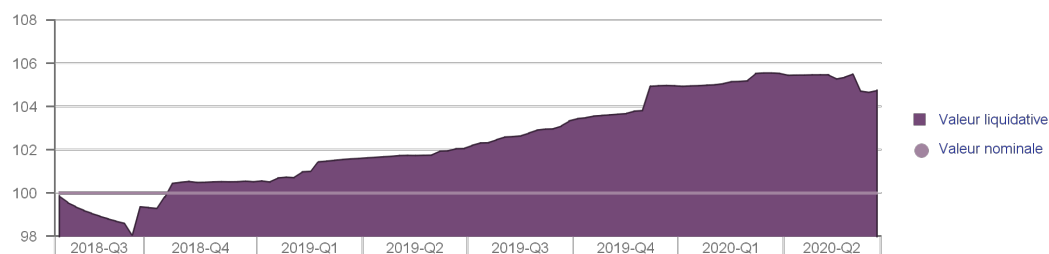


INVESTMENT STRATEGY SPREAD



NAV EVOLUTION

Evolution of the Net Asset Value



PORTFOLIO'S INVESTMENTS

Private Debt Investment	Description	Committed amount (M€)	Called amount (M€)	Total Value (M€)	Percentage of the fund (committed amount)
Kinly Group	Provider of system integration services for audio-visual professional equipment and related services	15,0	15,0	15,5	8,2%
Vulcain 2	Engineering Consulting	12,0	12,0	13,0	6,5%
Acolad	Provider of translation services	10,0	10,0	10,5	5,5%
Stelïau	Value-Added distributor and solutions provider of electronic components	7,8	7,8	8,4	4,3%
Exterior Plus	Out-Of-Home advertising	7,0	7,0	8,0	3,8%
Amplitude Laser	Manufacturer of ultrafast lasers for scientific, medical and industrial applications	7,0	7,0	7,7	3,8%
Light & Living	Design and distribution of decorative lighting and home accessories	7,0	7,0	7,6	3,8%
Camusat	Construction and management of telecom fixed and mobile networks	6,0	6,0	6,9	3,3%
Apixit	IT services	6,0	6,0	6,8	3,3%
Active Assurances	Online Insurance brokerage company	6,0	6,0	6,7	3,3%
Total Top 10 Net Asset Value :		83,8	83,8	91,2	
Private Debt Total Portfolio :		129,1	129,1	140,3	70,4%

Equity Investment	Description	Committed amount (M€)	Called amount (M€)	Total Value (M€)	Percentage of the fund (committed amount)
Three Hills Capital Solutions II	Secondary transaction alongside Three Hills involving the acquisition of 6 European companies	10,2	9,1	10,1	5,6%
17 Cap SPV	Secondary transaction alongside 17 Capital	7,0	7,0	8,1	3,8%
PAI Strategic Partnerships	Secondary transaction alongside PAI Partners involving the acquisition of two companies: Froneri European leader in the ice cream market and Marcolin company leader in eyewear Made in Italy	7,5	6,8	6,4	4,1%
Bridgepoint Europe Portfolio IV	Secondary transaction with Bridgepoint on the acquisition of 4 European companies and one Turkish company	5,0	4,7	4,3	2,7%
Opseo	Opseo is a German ambulant care provider	5,0	4,2	4,2	2,7%
Quadriga Capital Fund Vb L.P	Investment in two projects combining German companies, Aero, a nursing care facilities and Runner a network of cardiology centers	5,0	3,8	3,8	2,7%
Three Hills Capital Solutions I	Secondary transaction with Three Hills involving the acquisition of 3 English companies	3,0	2,9	3,2	1,6%
KD Pharma	Fully integrated producer of Omega-3 fatty acids used as ingredients for pharmaceuticals and food supplements	3,2	2,9	2,9	1,8%
Biofutur	Leading regional platform of medical analysis laboratories with 51 laboratories located in Ile-de-France region with an estimated market share of c.18% in the main geographies	4,3	2,8	2,7	2,3%
Expereo International BV	World's leading internet, cloud connectivity and SD-WAN provider	2,0	2,0	2,7	1,1%
Horizon Capital Fund 2018	Secondary transaction alongside Horizon Capital involving the acquisition of 13 companies and new investments	2,0	1,4	1,4	1,1%
Total Equity :		54,2	47,6	49,8	29,6%
Total portfolio :		183,3	176,7	190,1	

117, Avenue des Champs Elysées - 75008 Paris - France - +33 1 58 18 56 56 - www.idinvest.com
RCS Paris: 414 735 175 - Société de gestion agréée par l'AMF, n° GP 97-123

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