

Idinvest Private Value Europe 3

Monthly report 2020-08

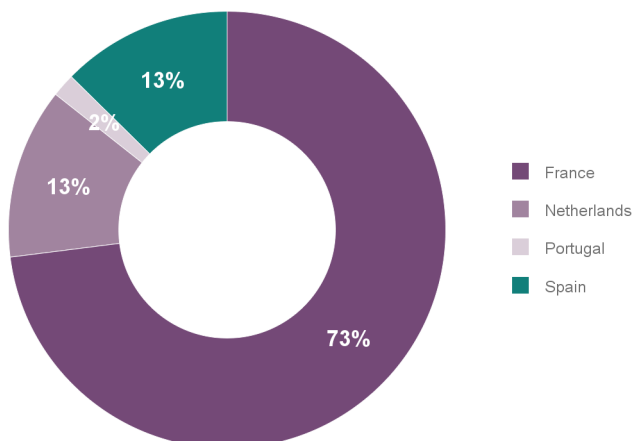
CHARACTERISTICS

AMOUNT SUBSCRIBED € 291m	LEGAL FORM Fonds Commun de Placement à Risque	ISIN CODE FR0013301546 FR0013301553	CUSTODIAN Société Générale Securities Services
VINTAGE 2018	FUND DURATION The fund has a lifetime period of 99 years	CURRENCY €	AUDITOR KPMG

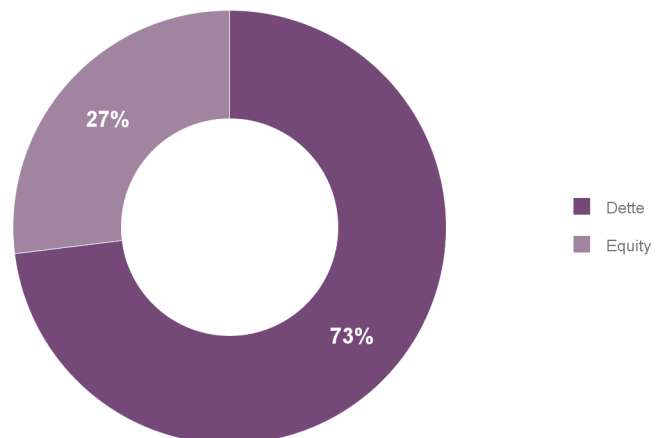
PERFORMANCE SYNTHESIS

Net asset value of the fund (M€)	300,19	Invested amount	€ 238,3m
A / C Shares (€)			Legend: Invested (dark purple), To be invested (light purple)
Nominal value	100,00		
Net asset value per share	105,71		
Net multiple	1,06		
Performance since inception	5,71%		
Annualized performance	2,69%		
		Number of investments	32
		Average invested amount	€ 7,4m

GEOGRAPHICAL SPREAD

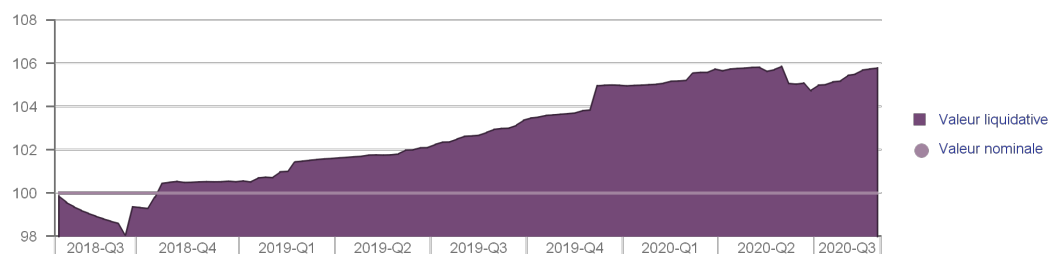


INVESTMENT STRATEGY SPREAD



NAV EVOLUTION

Evolution of the Net Asset Value



PORTFOLIO'S INVESTMENTS

Private Debt Investment	Description	Committed amount (M€)	Called amount (M€)	Total Value (M€)	Percentage of the fund (committed amount)
Kinly Group	Provider of system integration services for audio-visual professional equipment and related services	15,0	15,0	15,8	6,3%
Freepik	Online platform of audiovisual content	15,0	15,0	15,6	6,3%
Accès Industrie	Renter and seller of equipment for the aerial handling of persons and materials	15,0	15,0	15,5	6,3%
Adista	Accommodation Service Operator	15,0	15,0	15,4	6,3%
Vulcain 2	Engineering Consulting	12,0	12,0	13,1	5,0%
Acolad	Provider of translation services	10,0	10,0	10,7	4,2%
Steliâu	Value-Added distributor and solutions provider of electronic components	7,8	7,8	8,8	3,3%
Exterior Plus	Out-Of-Home advertising	7,0	7,0	8,2	2,9%
Amplitude Laser	Manufacturer of ultrafast lasers for scientific, medical and industrial applications	7,0	7,0	7,7	2,9%
Light & Living	Design and distribution of decorative lighting and home accessories	7,0	7,0	7,7	2,9%
Total Top 10 Net Asset Value :		110,8	110,8	118,4	
Private Debt Total Portfolio :		174,1	174,1	188,6	73,0%

Equity Investment	Description	Committed amount (M€)	Called amount (M€)	Total Value (M€)	Percentage of the fund (committed amount)
Three Hills Capital Solutions II	Secondary transaction alongside Three Hills involving the acquisition of 6 European companies	10,2	9,1	10,2	4,3%
Engineering Ingegneria Informatica	Provider of IT services, supporting clients in their digital transformation projects in Italy	10,0	9,4	9,4	4,2%
17 Cap SPV	Secondary transaction alongside 17 Capital	7,0	7,0	8,1	3,0%
PAI Strategic Partnerships	Secondary transaction alongside PAI Partners involving the acquisition of two companies: Froneri European leader in the ice cream market and Marcolin company leader in eyewear Made in Italy	7,5	6,8	6,4	3,1%
Bridgepoint Europe Portfolio IV	Secondary transaction with Bridgepoint on the acquisition of 4 European companies and one Turkish company	5,0	4,7	4,7	2,1%
Opseo	Opseo is a German ambulant care provider	5,0	4,2	4,2	2,1%
Quadrige Capital Fund Vb L.P	Investment in two projects combining German companies, Aero, a nursing care facilities and Runner a network of cardiology centers	5,0	3,8	3,8	2,1%
Three Hills Capital Solutions I	Secondary transaction with Three Hills involving the acquisition of 3 English companies	3,0	2,9	3,3	1,3%
KD Pharma	Fully integrated producer of Omega-3 fatty acids used as ingredients for pharmaceuticals and food supplements	3,2	2,9	2,9	1,3%
Biofutur	Leading regional platform of medical analysis laboratories with 51 laboratories located in Ile-de-France region with an estimated market share of c.18% in the main geographies	4,3	2,8	2,7	1,8%
Expereo International BV	World's leading internet, cloud connectivity and SD-WAN provider	2,0	2,0	2,7	0,8%
Horizon Capital Fund 2018	Secondary transaction alongside Horizon Capital involving the acquisition of 13 companies and new investments	2,0	1,4	1,4	0,9%
Total Equity :		64,3	57,0	59,8	27,0%
Total portfolio :		238,3	231,1	248,3	

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